

PRESS RELEASE

Azule Energy successfully prices U.S.\$ 1,500 million bond

London, 14 January 2026 - Azule Energy Finance Plc (the “**Issuer**”), a financing vehicle of Azule Energy Holdings Limited, has priced senior unsecured notes in an aggregate principal amount of U.S.\$ 850 million (the “**2031 Notes**”), and senior unsecured notes in an aggregate principal amount of U.S.\$ 650 million (the “**2033 Notes**” and, together with the 2031 Notes, the “**Notes**”). The 2031 Notes have a term of 5 years and a coupon of 8.250% per annum. The 2033 Notes have a term of 7 years and a coupon of 8.625% per annum. The Issuer expects to use the gross proceeds from the offering of the Notes (the “**Offering**”) for general corporate purposes and to pay costs, fees and expenses related to the Offering. The Offering is expected to settle on or around January 22, 2026, subject to customary closing conditions.

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Azule Energy, Corporate communications:

email: media@azule-energy.com

Web: www.azule-energy.com